



Elder Law Hot Topics



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Mission Success

MISSION SUCCESS

— OBJECTIVE COMPLETED —

TARGET SECURED | DATA RETRIEVED | NO CASUALTIES

WELL DONE, AGENT.



OPERATION COMPLETE
THE WORLD IS SAFER

THANK YOU





- “Old foe”

Care Contracts

Care Contract Policy Found Unlawful by MI Court of Appeals!

Estate of Charla Brown v DHHS
DHHS cannot impose an irrebuttable
presumption penalizing LTC Medicaid
Applicants for not having personal care
contract when paying private caregivers.





Amicus Curiae Recognition



Medicaid Protective Order MI Supreme Court Victory!

In re Estate of Sizick



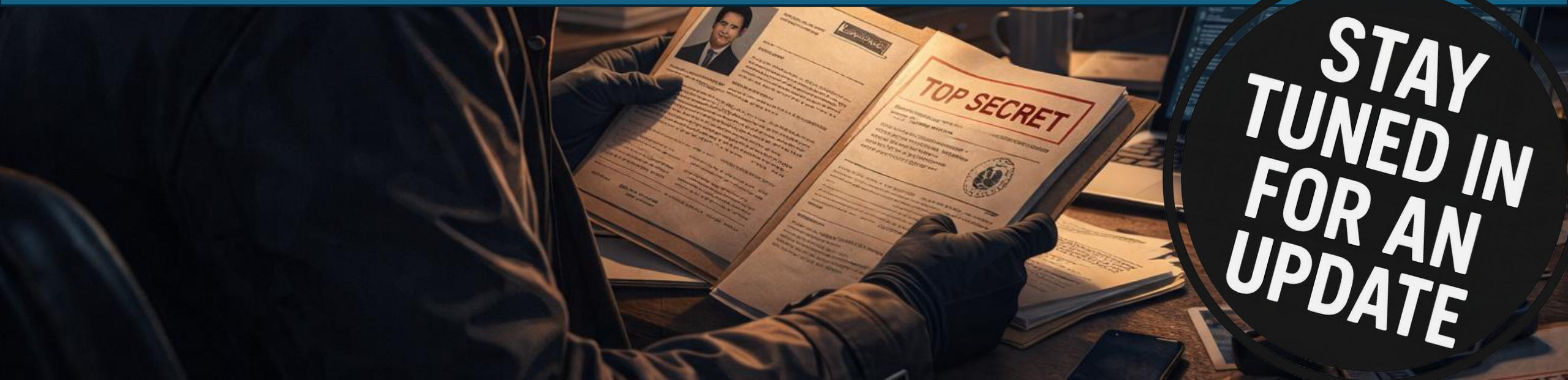
The Usual Suspects



Remote Witnessing & Notarization



Care Contract Legislation is back again...



**STAY
TUNED IN
FOR AN
UPDATE**



Guardianship & Conservatorship Reform Efforts Continue



New Initiatives

Seeking Increase to the Personal Needs Allowance for Nursing Home Residents





Call for an End to Medicaid Estate Recovery

End Payback on ABLE Accounts & Other Proposed Improvements





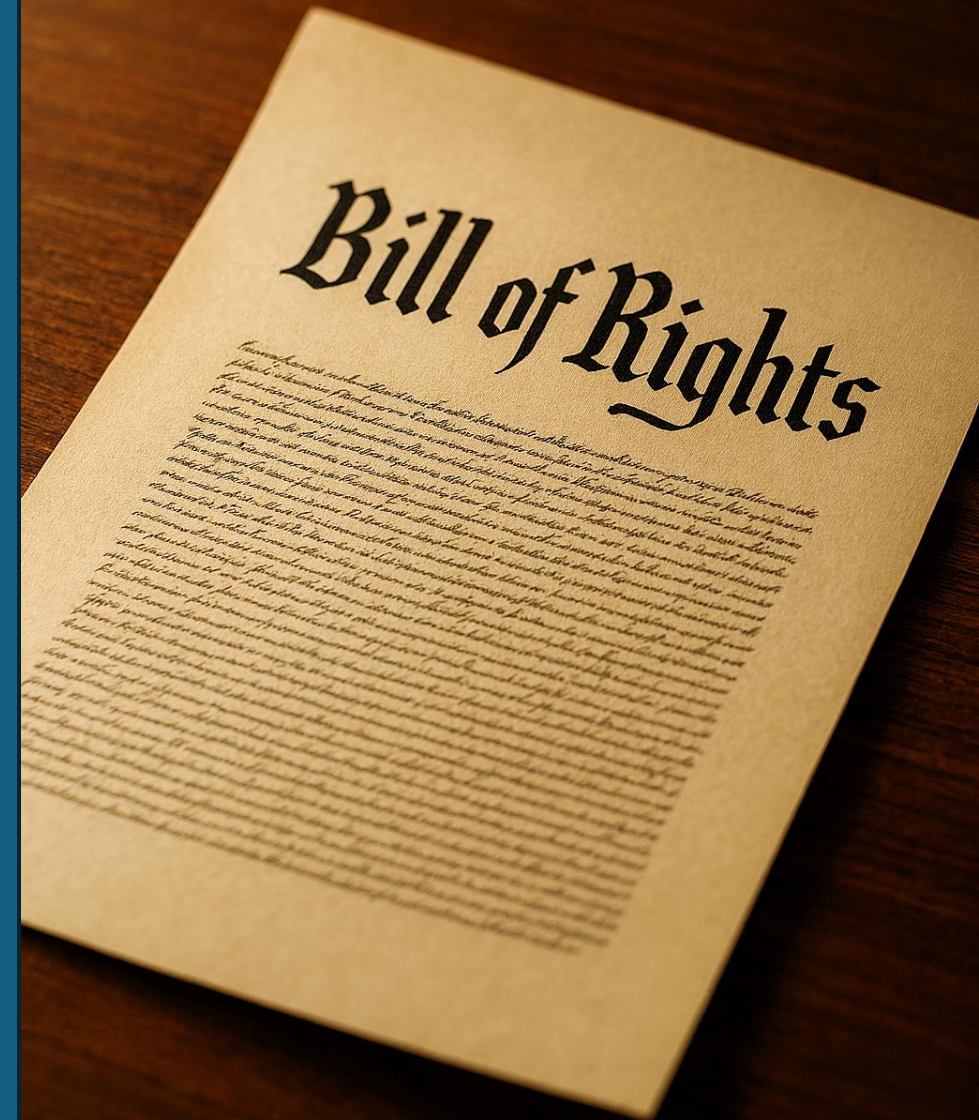
**BOLO Alert:
Be On the
Lookout**



Proposed Federal “Veterans Care Protection Act”

**Would grant the VA with authority
to petition state courts to place
veterans admitted to the VA
medical centers under
guardianship.**

**US Senators Introduce
Legislation to Establish
Guardianship Bill of
Rights to Protect
Veterans and
Americans with
Disabilities**





**Proposed CMS Rule
Could Bring Major
Changes to
Medicare Advantage
Plans in 2027**

**6-Month
Redeterminations
Beginning January 1st
2027 for Adult Healthy
Michigan Medicaid
Recipients under OBBBA**





**OBBBA 10-Year Moratorium
on Implementation of a
Nursing Home Staffing Rule
Effectively eliminated a 2024 CMS final
rule that would have increased direct
care per day to NH residents and
required a RN on-site 24/7.**

**NAELA Urges CMS to
Protect Home and
Community-Based
Services While
Combating Fraud**





Proposed Federal “Lowering Costs for Caregivers Act”

Would allow family caregiver who has an HSA, or similar account, to use those funds for qualified medical expenses of a parent or parent-in-law.



Caregiver Trusts

Care Navigation Guidance & Advocacy



